

— AI · AUTOMATION · CUSTOM SOFTWARE · MUMBAI

Tools that quietly run *finance ops*.

We listen to a team's problem, then build the software that removes the repetitive work — reading documents, posting to Tally, reconciling, and running the whole practice. Shipped and in early production today.

01 CA Office Management Software

02 Contract note → Tally

03 Tally dashboard

04 GST 2B merger

05 Excel → ledger mapper

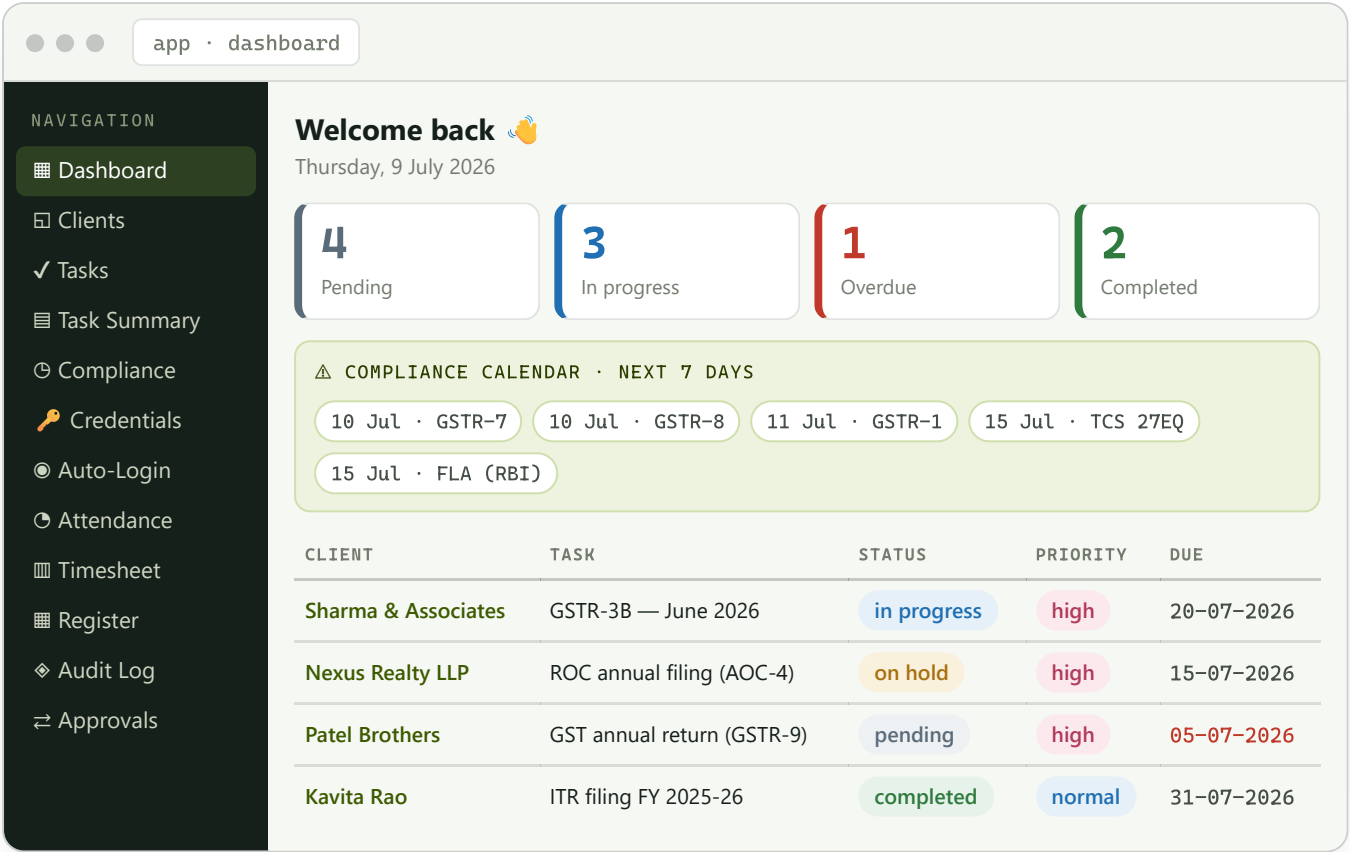
06 Robotic automation

07 Camera productivity analysis

CA Office Management Software

• Early production

Run the whole CA practice from one secure console — clients, tasks, statutory deadlines, staff and a client portal. Built for the way Indian firms actually work, so nothing falls between spreadsheets and WhatsApp follow-ups.



The live task console — sample data. Status & priority read at a glance; an overdue return flags red.

- ✓ **Clients, tasks & recurring templates**
One client book; repeating work like monthly GSTR-3B auto-generates.
- ✓ **Client portal + credential vault**
Clients log in (OTP) to their tasks; portal passwords stored encrypted.
- ✓ **Encrypted at rest + tamper-evident audit**
PAN/Aadhaar/GSTIN AES-256 encrypted; every action verifiably logged.
- ✓ **Compliance calendar & matrix**
GST, TDS, ITR, ROC, PF, ESI, PT deadlines built in, per client.
- ✓ **Staff, attendance, timesheets, register**
The people side and the inward/outward document register, built in.
- ✓ **Roles, approvals & recycle bin**
Granular permissions, sign-off workflows, soft-delete recovery.

Post and see your books — without the manual typing.

CLIENT

Demo Traders

Clients/Demo Traders/

Status · Active

Reset Environment

TALLY CONNECTION

Tally IP

localhost

Company (optional)

Port 9000

0 · IMPORT EXISTING BOOKS

One-time setup per client. Upload your existing Holdings and Capital Gains files so FIFO sees your past lots and the LTCG ₹1.25L exemption running-total starts from your actual FY-to-date position. After import, every Tally push appends to these files automatically.

No books imported yet. Both files needed before processing PDFs.

Holdings Statement (.xlsx)

Capital Gains Summary (.xlsx)

Upload200MB per file · XLSX, XLS

Upload200MB per file · XLSX, XLS

> Advanced options

Import books

Contract note → Tally

Early production

Reads every line of a broker contract-note PDF, computes capital gains, and posts balanced Dr/Cr vouchers straight into Tally — with holdings and LTCG tracking built in.

Broker PDFsAuto Dr/CrCapital gainsTally-ready

TallyDash

Acme & Co. CFO

COMPANY

Acme Traders

PERIOD

This FY

Export

Updated 7 minutes ago

⚠ ₹2,50,000 in receivables overdue 90+ days across 2 bill(s) — follow up to protect cash flow.

REVENUE

₹2,40,00,000

▲ 17.1% vs Last FY

NET PROFIT

₹60,00,000

▲ 22.4% vs Last FY

TOTAL ASSETS

₹1,20,00,000

TOTAL LIABILITIES

₹70,00,000

WORKING CAPITAL

₹50,00,000

Income vs Expenses

Profit & loss groups

₹2.5 Cr

₹2 Cr

₹1.5 Cr

Assets vs Liabilities

Composition

Tally dashboard

Early production

Live TallyPrime dashboards for CEO, CFO and accountant. Each firm's data is pushed securely from its own Tally machine — seen from any device, only by them.

Live from TallyAny deviceRole viewsPrivate per firm

Consolidate multiple GSTR-2B Excel files into an audit-ready workbook.

3 files ready

Add folder

Clear

Process files

2. Preview

4,182 records • 6 summary tabs • Audit verified

- Early production

GSTR-2B

One workbook

ITC audit check

Excel out



MAP ONCE · POST EVERY ROW

- Early production

Any sheet

Column mapping

Balanced entries

Reusable

Bots for the repetitive work, insight for the workday.



RUNS END-TO-END · FLAGS EXCEPTIONS

Robotic automation

• Early production

Scheduled bots run repetitive workflows end-to-end — logging in, fetching, filing, updating — and only ping a human for the exceptions that genuinely need judgement.

Scheduled

End-to-end

Exception-only alerts

Sentinel Vision • 4 cameras · live

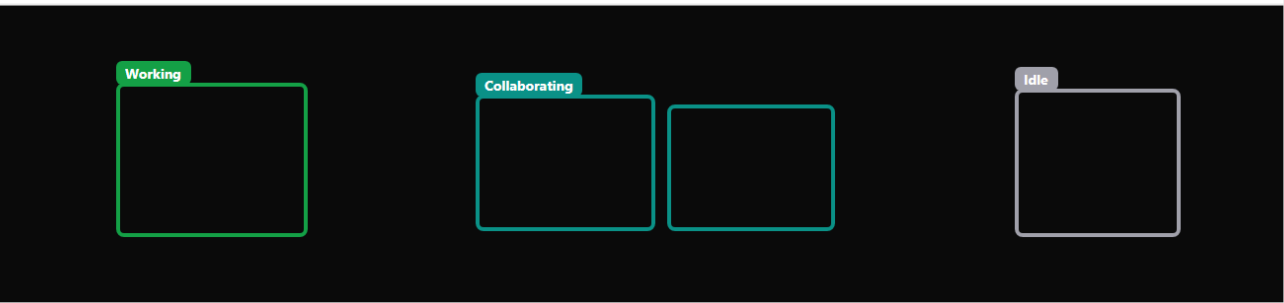
Face IDs

Open full report

CAMERAS

• Cam 1 · Work floor

6 people · 3 desks



Camera productivity analysis

• Building

Turns office cameras into a per-employee productivity read — working, collaborating, socializing, idle or away — from posture, attention, desk zones and proximity. Camera-only and fully on-prem: no app tracking, no frames stored.

Activity classes

Posture & attention

On-prem · air-gapped

No frames stored

— BEYOND THE TOOLS

We also build the software your team needs next.

The tools above are proof of what we ship when we go deep on a problem. We bring the same to custom work for any team that wants to move faster.



Customizable dashboards

Live internal dashboards and reporting, shaped to how your team reads its numbers.



Workflow automation

Bots that run repetitive processes end to end and flag only the exceptions.



Websites & online presence

Fast, modern sites for serious businesses — brand to launch.



Bespoke software & tools

Internal tools, registers, portals and integrations — the custom software that keeps a fast business running.

— GET STARTED

See any of these running on your own workflow.

We'll walk you through the tool with your firm's real work in mind, and tailor the setup to how your team works.

info@aipanther.in · aipanther.in · +91 70212 05547